

SHREM INFRA INVEST PRIVATE LIMITED

(Formerly Known as Shrem Infra Structure Private Limited)

CIN: U65100MH2014PTC254839

1101, Viraj Towers, Jn of Andheri Kurla Road, W E Highway, Andheri East, Mumbai – 400093, India

Tel: +91 22 4228 5500/ 5555 Email: shremgroup@shrem.in Web: www.shrem.in

NOTICE FOR VOLUNTARY REDEMPTION

Date: 24/10/2024

To

Mitcon Credentia Trusteeship Services Limited (“Debenture Trustee”)

1402/1403, Dalamal Tower, Free Press Journal Marg,

211, Nariman Point, Mumbai- 400021 Maharashtra, India

Re: Shrem Infra Invest Private Limited– Issued 850 (Eight Hundred Fifty) secured, listed, rated, redeemable, rupee denominated non-convertible debentures of a Face Value of INR face value of 10,00,000/- (Indian Rupees Ten Lakh only) each, aggregating up to Rs. 85,00,00,000 (Indian Rupees Eighty-Five Crores only) in two series (the “**Debentures**”) under ISIN INE391V07026, on a fully paid-up and private placement basis issued pursuant to the debenture trust deed dated 12th August 2021, read with First supplemental debenture trust deed dated April 18, 2023, Second supplemental debenture trust deed dated July 11, 2024 and Third supplemental debenture trust deed dated October 23, 2024 between the Company and the Debenture Trustee, as amended from time to time (“**Debenture Trust Deed**”).

Sirs,

1. The Company proposes to prepay its outstanding debt under above said issuance and is, thereby, seeking voluntary redemption of the Debentures pursuant to Clause 5.6.1 (*Voluntary Redemption*) of the Debenture Trust Deed and addition clause to existing Clause H-Issue Details and Term Sheet in the Placement Memorandum dated September 07, 2021 *Vide* this notice for Voluntary Redemption.
2. Terms defined in the Debenture Trust Deed shall have the same meaning when used in this Notice for Voluntary Redemption unless given a different meaning in this Notice for Voluntary Redemption.
3. We hereby exercise our right to redeem the outstanding Debentures on the terms set out below and based on the confirmation on the amount of redemption to be paid as received from the debenture holder on October 04, 2024:
 - (a) Number of Debentures to be redeemed: 500
 - (b) Outstanding Nominal Value Per Debenture that is proposed to be redeemed pursuant to this Notice for Voluntary Redemption: INR 2,50,000 /-
 - (c) Total Early Redemption Amount Per Debenture: INR 2,57,906/-
 - (d) Aggregate Redemption Amount: INR 12,89,52,911/-
 - (e) Voluntary Redemption Date: 20/11/2024
4. This Notice for Voluntary Redemption is governed by Indian law.

FOR SHREM INFRA INVEST PRIVATE LIMITED


NITAN CHHATWAL

DIRECTOR

DIN: 00115575

