

Date: - March 11, 2024

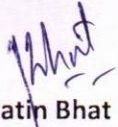
<b>National Stock Exchange of India Ltd</b> Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai-400051	<b>CARE Ratings Limited</b> 4 <sup>th</sup> Floor, Godrej Coliseum, Somaiya Hospital Road, Off Eastern Express Highway, Sion (East), Mumbai - 400 022.	<b>NSDL</b> 4th Floor, 'A' Wing, Trade World, Kamla Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai - 400013	<b>CDSL</b> Marathon Futurex, Mafatlal Mill Compounds, A-Wing, 25th floor, N M Joshi Marg, Lower Parel (East), Mumbai - 400013
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**Sub: - Outcome of The First Meeting of The Debenture Holder of Secured Listed Redeemable Non-Convertible Debentures ("NCDs") On Private Placement Basis Issued By Shrem Infra Invest Private Limited Under The ISIN Nos. INE391V07109, INE391V07133 and INE391V07125.**

Pursuant to the Notice dated February 23, 2024 issued by us, the first meeting of the debenture holders (ISIN wise) of the above mentioned ISINs were held on March 7, 2024 by way of VIDEO CONFERENCING ("VC") / OTHER AUDIO VISUAL MEANS ("OAVM"). The details of the outcome of the meeting of debenture holders is given below –

Sr. No.	Meeting Date and Time	ISIN No.	Outcome
1	March 7, 2024 – At 11.45 AM	INE391V07109	The Debenture Holders have accorded approval and consent of continuing with the said debentures and the event with 50bps hike in the coupon rate from 9.75% to 10.25% for the downgrade from AA to AA-. The Issuer Company shall accordingly shall pay the step-up coupon from the date of downgrading i.e., February 20, 2024 and the Issuer Company has agreed to pay the step-up coupon.
2	March 7, 2024 – At 03.30 PM	INE391V07133	The Debenture Holders have accorded approval and consent of continuing with the said debentures and the event with 50bps hike in the coupon rate from 9.75% to 10.25% for the downgrade from AA to AA-. The Issuer Company shall accordingly shall pay the step-up coupon from the date of downgrading i.e., February 20, 2024 and the Issuer Company has agreed to pay the step-up coupon.
3	March 7, 2024 – At 04.30 PM	INE391V07125	The Debenture Holder has accorded approval and consent of continuing with the said debentures and the event and has waived the 50bps step-up coupon till the put option date.

For MITCON Credentia Trusteehip Services Limited

  
Name: Jatin Bhat  
Designation: Head – Legal & Compliance



Place: Mumbai

**MITCON Credentia Trusteehip Services Limited (MCTSL)**

A subsidiary of MITCON Consultancy &amp; Engineering Services Limited CIN: U93000PN2018PLC180330

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