ICL Fincorp

Ref: SEC/ICL/BSE/2026/237

May 28, 2026
Company Code: 13221

Listing Department
BSE Limited
P. J. Towers, Dalal Street,
Mumbai 400 001.

Dear Sir,

Ref: Pursuant to Regulations 51 and 60 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("the Listing Regulations").

Sub: Record Date for Interest Payment and Partial Redemption due on June 25, 2026 & Suspension of Trading. – Exercise of Put Option by Security Holder (ISIN: INE01CY078B5)

This is further to our earlier intimation - SEC/ICL/BSE/2026/228 dated May 05, 2026 regarding:-

- **Intimation of Exercise of Put Option- At 24 Months**

ISIN	INE01CY078B5
Put Option Exercise Start Date	May 05, 2026
Put Option Exercise End Date	May 26, 2026
Record Date	June 10, 2026
Put Option Settlement Date	June 25, 2026
Put Price	The put option if exercised at 24 months from date of Allotment the coupon rate will be adjusted to 11.50% and the excess interest paid at the original coupon rate (i.e 12%) will be adjusted from the redemption proceeds payable to the debenture holders upon the put option settlement date.
Security Description	Secured, Rated, Listed, Redeemable Non-Convertible Debentures

Pursuant to the provisions of Regulation 51 of the Listing Regulations and Regulation 15(7) of the Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021, we hereby inform you that the Company has received notices from the holder of Secured, Rated, Listed, Redeemable Non-Convertible Debentures ("NCDs") issued under ISIN: INE01CY078B5 on a private placement basis, exercising their Put Option in accordance with the terms and conditions outlined in the Key Information Document dated June 17, 2024:

SN	Name of the Debenture Holder
1	REEBU KURIAN

Further, please note that, this is a partial redemption of NCDs issued and allotted under ISIN INE01CY078B5. The details of the same are as follows:

ISIN	Type of Redemption (Full/Partial)	If partial redemption, then by Face value redemption/by quantity redemption	Current Number of NCDs	Number of NCDs to be redeemed/Put option to be exercised	Post Redemption / Put option Number of NCDs outstanding
INE01CY078B5	Partial Redemption	Quantity redemption (Reduction in Number of Debentures)	161	5	156

Further, pursuant to Regulation 60(2) of the Listing Regulations and in reference to our letter dated May 05, 2026, we hereby inform that the Company has fixed the Record Date for the purpose of redemption and suspension of trading of the aforementioned NCDs, following the exercise of the Put Option by the Debenture Holders, in accordance with the terms of issue.

The Record Date details are as follows:

Sl. No.	ISIN	Scrip Code	Record date for Interest Payment/Redemption	Due date for Interest Payment/Redemption	Redemption Type
1.	INE01CY078B5	975772	June 10, 2026	June 25, 2026	Partial Redemption on exercise of put option.

The above NCDs shall be partially redeemed along with interest accrued on the redemption date as per the terms of issue of NCDs.

Request you to kindly take the same on record.

Thanking you.

For ICL Fincorp Limited

THAZHATHU VEEDU VISAKH

Digitally signed by THAZHATHU VEEDU VISAKH
Date: 2026.05.28 15:50:03 +05'30'

Visakh T. V.
Company Secretary & Compliance Officer

CC: Cameo Corporate Services Limited
Mitcon Credentia Trusteeship Services Limited