

**Name of the Debenture Trustee** MITCON Credentia Trusteeship Services Limited  
**COMPLIANCE CERTIFICATE FOR THE HALF YEAR ENDED SEPTEMBER 2024**

**a) No conflict of interests with other activities**

The activities other than debenture trusteeship performed by DT are not in conflict with DT activities and appropriate systems and policies have been put in place to protect the interests of debenture holders.

Yes

**Change in status or constitution:**

Reporting of changes in status or constitution' of Debenture Trustee including the following:

- i. Amalgamation, demerger, consolidation or any other kind of corporate restructuring falling within the scope of section 391 of the Companies Act, 1956 (1 of 1956) or the corresponding provision of any other law for the time being in force
- ii. Change in Director, including managing director/ whole-time director
- iii. Change in shareholding not resulting in change in control

There is no change in status or constitution.

**c) Other Information**

- i. Details of arrest / conviction of key officials of DT
- ii. Details of prosecution cases or criminal complaints filed by investors against the DT
- iii. Details of any fraudulent activity by the employees associated with DT activities and action taken by the DT
- iv. Details of conviction of any offence involving moral turpitude or any economic offence by employees of DT
- v. Action taken by the DT on the above issues

NIL  
NIL  
NIL  
NIL  
NA

**d) Compliance with registration requirements:**

Certified that the requirements specified for SEBI registration as DT are fulfilled, the details are as under;

- i. Net worth (unaudited) as defined in the Regulations as on half year ended 30th September, 2024
- ii. Any change in infrastructure since the last report / registration/ renewal
- iii. Changes in Key personnel during the half year ended 30th September, 2024:

11.93

NIL  
NIL

Name(s) of the Key Personnel	Appointment/Cessation	Date of Appointment/Cessation	Qualification	Experience

**e) Details of deficiencies and non-compliances**

**f) Details of the review of the report by the Board of Directors**

- i. Date of Board Review (DD/MM/YYYY)
- ii. Observation of the Board of Directors on the deficiencies and non-compliances and corrective measures initiated

NIL  
29/10/2024  
NA

Certified that we have complied with SEBI (Debenture Trustee) Regulations, 1993, applicable provisions of SEBI (Issue and Listing of Non-convertible Securities) Regulations, 2021, Securities Regulations, 2008, Circulars issued by SEBI and any other laws applicable from time to time other than the deficiencies and non-compliances reported by us at Section(e) above.




Yogesh Limbachiya

**Name of Compliance Officer**

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